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**Investment Banking Valuation  
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A leveraged buyout refers to the acquisition or takeover of a company where a significant amount of money is borrowed to meet the acquisition cost.

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The main sub-industries within and around technology, including technology vs. TMT investment banking. How deals, financial modeling, and valuation are different. What investor presentations, valuations, and Fairness Opinions look

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The valuation of operating assets can be done using two different fundamental concepts: a liquidation value and a going concern value. Most of the analysis in

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investment banking and private equity  
contemplates valuing a business as a  
going concern, though liquidation  
valuation is used occasionally, especially  
when considering distressed companies.

## **Valuation Methods**

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